

FORMAT OF EXPRESSION OF INTEREST
[Letterhead of Interested Party]

Sub: Expression of Interest for Operation of Passenger Services between Mumbai and Jeddah and vice versa (distance each way is about 2400 nautical miles) for a period of 5 Yrs with 3 months operation per year during HAJ season (July-September)

We are writing in response to the Ministry of Minority Affairs (MoMA) request for Expressions of Interest for the deployment of a passenger service between Mumbai (India) and Jeddah (Saudi Arabia).

Being duly authorized to represent and act on behalf of _____, the undersigned hereby expresses our interest in partnering the for the Project.

We are setting out the requested information in the Annexure I & II to this letter. Certified true copies of documents requested are enclosed with this letter.

We understand that:

- (i) This is an initial Expression of Interest and does not entitle us to receive any documents or to be invited to bid for the Project.
- (ii) The MoMA reserves the right, in its absolute discretion, at any stage without prior notice and without giving any reasons, terminate further participation in the bidding process by any party, change the structure, procedures and timing of the bidding process, alter the terms of participation in the bidding process, refuse entry to a particular party to any stage of the bidding process and to suspend or terminate the bidding process.
- (iii) We may be subject to national security clearance by the Government of India/Saudi Government and our eligibility to participate in the bidding process may depend on such clearance being granted.

The undersigned hereby declares that the statements made and information provided in the Expression of Interest is complete, true and accurate.

Yours faithfully,
Name ;
Title :
Address :

ANNEXURE – I**Desired Terms & conditions****Qualification & Eligibility**

- The Operator shall have minimum 3 years of experience in the running, maintenance & management of Passenger Vessels.
- The turn-over of the Operator shall be minimum USD 31.00 Million (Rs 200 Crores Approx.) for the past 3 years.
- Right of first refusal will lie with Indian Company.
- The operator should be running minimum 2 passenger vessels at present and should be in possession of DOC for passenger vessels.
- The owner/operator should not appear on OFAC list.
- The owner/operator should not be banned or disqualified by Govt. of India or Govt. of Saudi Arabia.

The Vessel offered shall have following Criteria (but not limited to below):

- (i) Age of the Vessel: Not more than 15 years
- (ii) EOI is being sought for vessels having:
 - a) Passenger Capacity of about 4000 – 4500 pax and
 - b) Passenger capacity of about 1000-1250 pax
- (iii) Ship to be fitted with all modern facilities and should measure up to International standards
- (iv) The vessel should be IACS classed & SOLAS 2010 compliant, Marpol compliant and equipped/ certified to comply with all local and international rules & regulations.
- (v) Intended area of operation (Mumbai to Jeddah)
- (vi) Vessel shall be on Time Charter
- (vii) Maximum Length: 180 M
- (viii) Maximum Draft: 9.5 M

ANNEXURE II

| | |
|--|--|
| Name of Interested Company* | |
| Registered Address | |
| Contact person and details Name: Address: Tel: Fax: e-mail: Website: | |
| Company/ partnership/ government entity/other* | |
| Year of incorporation/establishment | |
| Ownership structure* | |
| Names and details of majority shareholders* | |
| [Names and details of Directors/Partners/other key management personnel]* | |
| Major Business Activities* [Please describe major business activities in not more than 5 lines] | |
| Past experience* [Please state past experience in running, maintenance & management of Passenger vessels in not more than 10 lines.] | |
| Number of years of firm experience* | |
| Annual Turnover for the last three financial years | |

* If interested companies form a consortium, then please provide these details for each member of the consortium

ANNEXURE II (contd..)

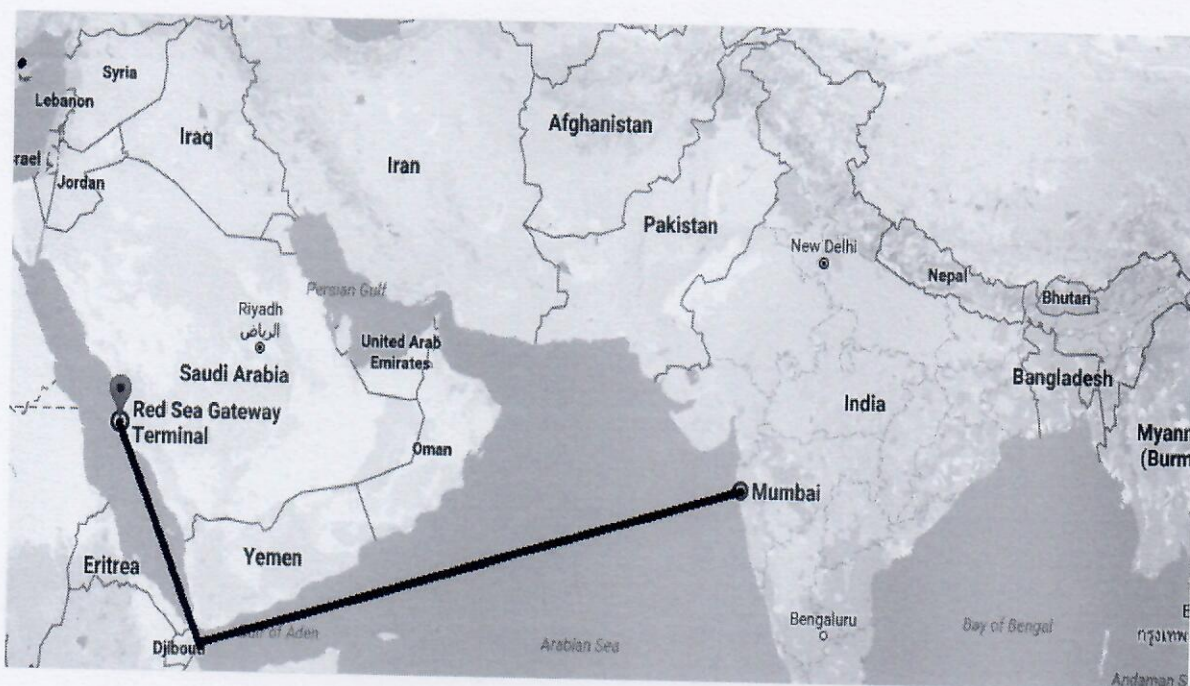
Passenger vessel Particulars

(Separate annexure to be submitted for 4000-4500 pax capacity and 1000-1250 pax capacity vessel)

| | | |
|------|---|-----------------------------|
| 1 | Name of the Vessel | |
| 2 | Owner | |
| 3 | Class | Class certificate to attach |
| 4 | Year Built | |
| 5 | Flag | |
| 6 | IMO No. | |
| 7 | Certificates and their Validity | List and Copy to attach |
| 8 | Length(LOA) | |
| 9 | Breadth | |
| 10 | Design Draft | |
| 11 | Speed | |
| 12 | Endurance :Min 10 Days | |
| 13 | Propulsion Type | |
| 14 | Main engine type & Power. Compliance of NOx emission | |
| 15 | Type of fuel used (M/E) | |
| 16 | Diesel generator No, Type & Capacity. Nox Compliance | |
| 17 | Type of fuel used (A/E) | |
| 18 | FO tank capacity | |
| 19 | Fwd thrusters no. capacity | |
| 20 | Aft thrusters Capacity | |
| 21 | Stabilizer details | |
| 22 | No. of Containers/Cargo capacity | |
| 23 | Crane capacity | |
| 24 | Passenger accommodation details | |
| 24-1 | Sleeping, bunk class(Dormitory) Class | |
| 24-2 | Cabin class-type & capacity | |
| 25 | Officers accommodation | |

| | | |
|----|---|--|
| 26 | Crew accommodation | |
| 27 | Fresh water capacity | |
| 28 | Fresh water generator type & capacity | |
| 29 | The present Trading area | |
| 30 | Vessel present status (operational/laid up) | |

All column should be filled in and not to be left blank. Not applicable column should be marked with N.A



ROUTE MAP OF THE PROPOSED SERVICE.
DISTANCE : ABOUT 2400 NAUTICAL MILES